

**APPENDIX TO SCHEDULE ONE – PRE-ADMISSION ANNOUNCEMENT
FURTHER INFORMATION ON ALLIED HEALTHCARE INTERNATIONAL INC. (THE
"COMPANY") IN CONNECTION WITH ITS AIM ADMISSION**

Nominated Advisor and Broker

KBC Peel Hunt Ltd.

The AIM market of London Stock Exchange plc ("**AIM**") is a market designed primarily for emerging or smaller companies to which a higher investment risk tends to be attached than to larger or more established companies. AIM securities are not admitted to the Official List of the United Kingdom Listing Authority.

A prospective investor should be aware of the risks of investing in such companies and should make the decision to invest only after careful consideration and, if appropriate, consultation with an independent financial adviser.

London Stock Exchange plc has not itself examined or approved the contents of this Announcement.

It is expected that admission of the Company's shares of common stock of \$0.01 each (the "**Common Stock**" or "**Stock**") to trading on AIM ("**Admission**") will become effective and dealings in the Common Stock will commence on AIM on December 30, 2005.

This Appendix has been prepared in accordance with the Supplement to Schedule One of the AIM Rules published by London Stock Exchange plc (the "**AIM Rules**"). This Appendix, dated 30 November 2005, should be read in conjunction with the pre-admission announcement, dated 30 November 2005 (the "**Announcement Form**"), and made by the Company as required by the AIM Rules at least 20 business days prior to Admission. This Appendix and the Announcement Form together constitute the "**Announcement**".

Responsibility Declaration

The Directors of Allied Healthcare International Inc., whose names appear in paragraph 6.3 of this Appendix, and Allied Healthcare International Inc. accept responsibility for the information contained in the Announcement. To the best of the knowledge of the Directors and Allied Healthcare International Inc. the information contained in the Announcement is in accordance with the facts and makes no omission likely to affect the import of such information.

Notice from Nominated Adviser and Broker

KBC Peel Hunt Ltd., which is regulated by the Financial Services Authority, is acting as nominated adviser and broker to Allied Healthcare International Inc. KBC Peel Hunt Ltd. is not acting for any other person and will not be responsible to anyone other than Allied Healthcare International Inc. for providing the protections afforded to its clients or for providing advice in relation to the contents of this Announcement. No liability is accepted by KBC Peel Hunt Ltd. for the accuracy of any information or opinions contained in, or for the omission of any material information from, the Announcement.

1. **SUBSIDIARIES OF ALLIED HEALTHCARE INTERNATIONAL INC.**

Name	Jurisdiction of Organization	Proportion of Ownership Interest
Allied Healthcare Group Holdings Limited (formerly known as Allied Healthcare Group Limited and as Transworld Holdings (UK) Limited)	England	100%
Allied Healthcare Holdings Limited (formerly known as Transworld Healthcare (UK) Limited)	England	100%
Allied Staffing Professionals Limited	England	100%
Omnicare Limited	England	100%
Allied Healthcare Group Limited	England	100%
Allied Respiratory Limited	England	100%
Medigas Limited	England	100%

2. **SHARE CAPITAL**

2.1 The aggregate number of shares of all classes that the Company has the authority to issue is 90 million shares, divided into two classes, of which 80 million shares are designated Common Stock, with a par value of \$0.01 per share, and 10 million shares are designated Preferred Stock, with a par value of \$0.01 per share.

2.2 All issued Common Stock is fully paid.

2.3 As at November 25, 2005, there were 45,440,527 Common Stock in issue, of which the Company held 584,755 shares of Common Stock in treasury.

2.4 On September 30, 2002, the issued share capital of the Company was \$287,190 divided into 20,945,265 shares of Common Stock of \$0.01 each, all of which were issued fully paid, and 7,773,660 Series A Preferred Stock, \$0.01 par value, all of which were issued fully paid. Since that date, the following changes have been made to the authorized and issued share capital of the Company:

- (a) on November 28, 2002, 669,738 shares of Common Stock were issued as part consideration for the acquisition of Medic One Group Limited;
- (b) on December 5, 2002, 890,098 shares of Common Stock were issued in discharge of accrued interest on certain loan notes then outstanding;
- (c) during the financial year ended September 30, 2003 employees exercised options over 184,282 shares of Common Stock at an average exercise price of \$2.40;
- (d) during the financial year ended September 30, 2004 employees exercised options over 86,666 shares of Common Stock at an average exercise price of \$4.68;
- (e) on July 1, 2004, the Company issued 14,500,000 shares of Common Stock at a price of \$4.90;
- (f) on July 7, 2004, all 7,773,660 outstanding shares of Preferred Stock of the Company were converted into a like number of shares of Common Stock;
- (g) on July 20, 2004, the Company filed a certificate of amendment to its certificate of incorporation with the Department of State of the State of New York that eliminated all references in its certificate of incorporation to the Series A Preferred Stock, of which there were 8,000,000 authorized shares. Pursuant to such certificate of amendment, the Series A Preferred Stock was returned to the status of authorized but unissued shares of "blank check" Preferred Stock; and

(h) during the financial year ended September 30, 2005 employees exercised options over 390,818 Common Stock at an average exercise price of \$2.18.

3. **SUMMARY OF THE CERTIFICATE OF INCORPORATION AND BYLAWS OF THE COMPANY**

3.1 The certificate of incorporation of the Company provides that the Company's principal object is to engage in any lawful act or activity for which corporations may be organized under the Business Corporation Law of the State of New York. The purpose of the Company is set out in full in Article SECOND of the Company's amended and restated certificate of incorporation. The Company's amended and restated certificate of incorporation and bylaws are publicly available for inspection on the US Securities and Exchange Commission (the "**SEC**") website at www.sec.gov.

3.2 Directors

The Board of Directors of the Company shall consist of not less than three or more than fifteen directors, the exact number of which shall be fixed from time to time by resolution of the Board of Directors.

The Company's bylaws provide that the directors are each elected annually by the stockholders at the annual meeting of stockholders and each director shall hold office until his or her successor is elected and qualified or until his or her earlier death, resignation or removal. No director need be a stockholder.

3.3 Borrowing Powers

No loans shall be contracted on behalf of the Company and no evidences of indebtedness shall be issued in the name of the Company unless authorized by a resolution of the Board of Directors.

3.4 Action Necessary to Change Rights of Holders

The bylaws are subject to alteration, amendment or repeal, and new bylaws may be adopted (i) by the affirmative vote of the persons entitled to vote stock representing not less than a majority of the voting power represented by the relevant stock entitled to vote generally in the election of directors or (ii) by the affirmative vote of not less than a majority of the members of the Board of Directors at any meeting of the Board of Directors at which there is a quorum present and voting.

The Company has the right to amend, alter, change or repeal any provision contained in the certificate of incorporation and all rights, preferences and privileges of whatsoever nature conferred upon stockholders, directors or any other persons whomsoever by and pursuant to the certificate of incorporation are granted subject to such rights.

3.5 Annual General Meetings and Special Meetings

The annual meeting of stockholders for the election of directors and the transaction of such other business as may properly come before it shall be held within one hundred twenty days after the close of the immediately preceding fiscal year of the Company, or such other date, and at such time and place, within or without the State of New York, as shall be determined by resolution of the Board of Directors. If the day fixed for the annual meeting is a legal holiday, such meeting shall be held on the next succeeding business day.

Special meetings of stockholders may be called by the Board of Directors or the Chief Executive Officer, if any, and shall be called by the Chief Executive Officer or the Secretary at the request in writing, stating the purpose or purposes thereof, of holders of at least ten percent of the voting power of the shares of capital stock of the Company

issued and outstanding and entitled to vote thereat. Special meetings of stockholders may be held at such time and at such places, within or without the State of New York, as may be determined by resolution of the Board of Directors or as may be specified in the call of any meeting.

A quorum shall be deemed to be present at any meeting of stockholders for purposes of any given matter to be voted upon at such meeting if such meeting shall be attended by persons entitled (either personally or by proxy) to vote stock representing a majority of the potential voting power with respect to such matter. If at any meeting a quorum is not present for purposes of any given matter to be voted upon at such meeting, the chairman of such meeting or the holders of the relevant stock may, by the affirmative vote of a majority of the voting power represented by such relevant stock, adjourn the meeting insofar as it relates to the given matter to another time and/or place without notice other than announcement at such meeting. The stockholders present or represented at a duly called or held meeting at which a quorum is present may continue to transact business until final adjournment notwithstanding the withdrawal of enough stockholders to leave less than a quorum.

Unless otherwise prohibited, any action required to be taken or which may be taken at an annual or special meeting of stockholders may be taken without a meeting, without prior notice and without a vote, if a consent or consents in writing, setting forth the action so taken, shall be signed by all person entitled to vote.

3.6 Voting

When a quorum is present at any meeting with respect to any given matter, a majority of the voting power represented by the relevant stock shall be necessary and sufficient to approve such matter, unless the vote of a greater number or voting by classes is required by law, the certificate of incorporation or the bylaws.

At every meeting of the stockholders, each stockholder having the right to vote is entitled to vote in person or by proxy.

3.7 Dividends

The Board of Directors may from time to time declare, and the Company may pay, dividends on its outstanding shares in the manner and upon the terms and conditions provided by law and by the certificate of incorporation.

3.8 Transferability

The certificate of incorporation and the bylaws do not contain any restriction on the transfer of stock. The bylaws provide that any stockholder may enter into an agreement with other stockholders or with the Company providing for reasonable limitation or restriction on the transfer of shares of capital stock. Any such limitation or restriction may be set forth on certificates representing shares of capital stock of the Company or notice may be given to the Company or the transfer agent.

3.9 Change of Control

The Company's certificate of incorporation and bylaws may discourage, delay or prevent a merger or acquisition. For example, the certificate of incorporation authorizes the board of directors to issue up to ten million shares of "blank check" preferred stock. Without Stockholder approval, the board of directors has the authority to attach special rights, including voting and dividend rights, to these shares of preferred stock. With these rights, preferred stockholders could make it more difficult for a third party to acquire the Company.

3.10 Indemnification

The certificate of incorporation provides that a director of the Company will not be personally liable to the Company or the stockholders for monetary damages for breach of a fiduciary duty owed to the Company or the stockholders. By its terms and in accordance with the law of the State of New York, however, this provision does not eliminate or otherwise limit the liability of a director of the Company for any breach of duty based upon (1) an act or omission (a) resulting from acts committed in bad faith or involving intentional misconduct or involving a knowing violation of law or (b) from which the director personally derived a financial benefit to which he was not legally entitled, or (2) an improper declaration of dividends, purchase of the Company's securities or other violation of section 719 of the Business Corporation Law of the State of New York.

The certificate of incorporation and bylaws provide that the Company shall indemnify the directors and officers of the Company to the fullest extent permitted by New York law. In addition, the Company has entered into indemnification agreements with each of the directors and executive officers and maintains directors' and officers' liability insurance.

4. **RIGHTS ATTACHING TO THE STOCK**

4.1 Common Stock

Holders of Common Stock have the right to cast one vote, in person or by proxy, for each share owned of record on all matters submitted to a vote, including the election of directors.

Holders of Common Stock are entitled to share proportionately in any dividends that may be declared by the board of directors on Common Stock out of funds legally available for dividends. They are also entitled to share proportionately in all of the Company's assets available for distribution to holders of shares of Common Stock upon the liquidation, dissolution or winding up of the affairs of the Company. Holders of Common Stock do not have preemptive, subscription or conversion rights.

4.2 Preferred Stock

The board of directors has the power, without further vote of its shareholders, to authorize the issuance of up to a total of ten million shares of preferred stock and to fix the terms, limitations, rights, powers and preferences of any of these shares of preferred stock. This power includes the ability to establish voting, dividend, redemption, conversion, liquidation and other rights and preferences for any of these shares.

4.3 Transfer Agent

The shares of the Company's Common Stock can be held in certificated or uncertificated form. American Stock Transfer & Trust Company, 59 Maiden Lane, New York, New York 10038, USA, serves as transfer agent for the shares of the Company's Common Stock.

5. **ADMISSION, SETTLEMENT (CREST) AND DEALINGS**

5.1 CREST is a computerised paperless settlement system, which allows securities to be transferred via electronic means without the need for a written instrument of transfer.

5.2 Securities of foreign issuers cannot be held or traded in the CREST system. To enable investors to settle their securities through CREST, a depository may be appointed to hold the relevant foreign securities and issue dematerialised depository interests representing the underlying securities. The Company has appointed Computershare Investor Services plc (the "**UK Registrar**") to act as depository. Common Stock held through DTC (the US electronic settlement system) on the US registry may be transferred into depository

interests settled through CREST. Stockholders wishing to undertake such a transfer should contact their broker and allow a reasonable time for the transfer to be effected.

- 5.3 The UK Registrar will hold the Stock to be settled through CREST on trust for the depositary interest holders and this trust relationship will be documented in a deed poll executed by the UK Registrar. This deed poll will also set out the procedure for depositary interest holders to vote at general meetings of the Company and to exercise other procedural stockholder rights which have been transferred to the UK Registrar in its capacity as depositary.
- 5.4 Depositary interest holders will not hold a stock certificate evidencing the underlying Stock. Each depositary interest will be treated as one unit of Common Stock for the purposes of, for example, determining eligibility for dividend payments. Any dividend payments received by the depositary, as holder of the Common Stock, will be passed on to each depositary interest holder noted on the depositary interest register as the beneficial owner of the relevant Common Stock.
- 5.5 The depositary interests will be independent securities constituted under English law and will have the same security code (ISIN) as the underlying Common Stock.
- 5.6 The UK Registrar will apply for the depositary interests, representing Common Stock, to be admitted to CREST with effect from Admission.
- 5.7 Participation in CREST is voluntary. The Common Stock will remain listed and traded on NASDAQ, with trades settled electronically on the US Register through the DTC system.
- 5.8 It is emphasised that, although the Common Stock will trade on AIM, the Company will not be subject to takeover regulation in the UK.

6. **ADDITIONAL INFORMATION ON THE DIRECTORS**

- 6.1 Details of the Directors and their backgrounds can be found in the Company's 2005 Annual Report filed on Form 10-K with the SEC, including details of certain of the directors' service contracts. The interests of the Directors and the persons connected with them in the issued capital of the Company are set out in the public filings with the SEC.
- 6.2 The Company's bylaws provide that the directors are each elected annually by the stockholders at the annual meeting of stockholders and each director holds office until his or her successor is elected and qualified or until his or her earlier death, resignation or removal.
- 6.3 The directorships and partnerships of the Directors, other than of the Company and its subsidiaries and associated companies, held at present and within the five years preceding the date of the Announcement are as follows:

Name	Current Directorships and Partnerships	Past Directorships and Partnerships
Timothy Maxwell Aitken	Aitken (English) Co. Limited	None
Sarah Ladd Eames	None	None
George Richard Green	Aitken (English) Co. Limited Vertex Holdings Limited Astrea Limited Shoreham Transport Limited Sengate Limited Pinhill Limited David Cover and Son Limited Sussex Haulage (Holdings) Limited R.H. Penney & Sons Limited Sussex Haulage Company Limited (The) J.H. and F.W. Green Limited Wisbech Port Forwarding Limited Bury Estates Limited Ashleigh Estates Limited G.&G. (Southern Credits) Limited	Greens Leasing Limited Shoreham Terminals Limited Shoregrain Limited Chalkdock Limited
Mark Steven Hanley	None	New Valley Health Group Inc.
Wayne Anthony Palladino	Pzena Investment Management LLC	None
Jeffrey Scott Peris	None	None
Scott Aaron Shay	CLCF HPII Inc. CMSI Inc. Hyperion II Advisor Corp. Hyperion Funding II Corp. Jewish Youth Connection, Inc. NDP Inc. SAS Hyperion Corp. Seven Rivers Property Investors, Inc. Signature Bank Signature Securities Group Corp. SuperDerivatives, Inc. UJA-Jewish Federation	Bank Hapoalim Bank United Corporation (formerly USAT Holdings Inc.) Bank United (formerly United Savings Association of Texas FSB) Hyperion Capital Management, Inc.
Henry John Mark Tompkins	Sodexho Alliance S.A. Healthcare Enterprise Group Plc Kingkaroo Game Ranch (Pty) Ltd. Samar Private Game Reserve (Pty) Ltd.	Calcitech Ltd. BioProjects International Plc Partners Holdings Limited Baobaz S.A.

6.4 None of the Directors:

(a) has any unspent convictions in relation to indictable offences; or

- (b) has been bankrupt or the subject of an individual voluntary arrangement, or has had a receiver appointed to the assets of such director; or
- (c) has been a director of any company which, while he was a director or within 12 months after he ceased to be a director, had a receiver appointed or went into compulsory liquidation, creditors voluntary liquidation, administration or company voluntary arrangement, or made any composition or arrangement with its creditors generally or with any class of its creditors; or
- (d) has been a partner of any partnership which, while he was a partner or within 12 months after he ceased to be a partner, went into compulsory liquidation, administration or partnership voluntary arrangement, or had a receiver appointed to any partnership asset; or
- (e) has had any public criticism by statutory or regulatory authorities (including recognised professional bodies); or
- (f) has been disqualified by a court from acting as a director of a company or from acting in the management or conduct of the affairs of any company.

7. **PRINCIPAL INVESTMENTS, INVESTMENTS IN PROGRESS AND FUTURE INVESTMENTS**

The Company has implemented a new Oracle back office accounting and payroll system. In 2006 the Company intends to roll out a new Oracle bespoke front office system in the branch network. To this end it has entered into contacts with ATOS Origin and Oracle to design and roll out the system to the branch network. As of September 30, 2005 the Company has expended approximately £5.5 million and anticipates spending another £2.5 million to complete the investment. This investment has been funded by bank debt.

The Company has also made a number of corporate acquisitions, details of which can be found in the Company's 10K for the period to 30 September 2005.

8. **WORKING CAPITAL**

In the opinion of the Directors, having made due and careful enquiry, the working capital available to the Company following Admission will be sufficient for its present requirements, that is for at least the next 12 months from the date of Admission.

9. **MATERIAL CONTRACTS**

The following contracts (not being contracts entered into in the ordinary course of business) have been entered into by the Company or its subsidiaries (a) in the two years immediately preceding the date of this document and are, or may be, material or (b) contain provisions under which the Company or any of its subsidiaries has any obligation or entitlement which is material to the Company or its subsidiaries as at the date of this Announcement:

- 9.1 Deed of Termination, dated June 30, 2004, among Allied Healthcare Group Limited (now known as Allied Healthcare Group Holdings Limited), Allied Healthcare Holdings Limited, Allied Healthcare International Inc., Washington & Congress Capital Partners, L.P. and Richard Green (Exhibit 10.3 of the Company's Quarterly Report on Form 10-Q for the quarter ended June 30, 2004 filed with the SEC) terminating the Voting Trust Agreement, dated December 17, 1999, as amended by Amendment No. 1, dated as of July 25, 2002, by and among Transworld Holdings (UK) Limited (whose name was subsequently changed to Allied Healthcare Group Limited and then Allied Healthcare Group Holdings Limited), Transworld Healthcare (UK) Limited (now known as Allied Healthcare Holdings Limited), Transworld Healthcare, Inc. (now known as Allied Healthcare International Inc.), Triumph Partners III, L.P. and Richard Green, as trustee.

- 9.2 Form of Conversion Agreement between Allied Healthcare International Inc. and the holders of the shares of Series A Convertible Preferred Stock (Exhibit 10.38 to the Company's Registration Statement on Form S-1 (Reg. No. 333-115559) filed with the SEC on May 17, 2004) entered into by all of the holders of the Company's Series A preferred stock by which such holders agreed to convert their shares into a like number of shares of Common Stock upon the consummation of the Company's offering 14,500,000 shares of its Common Stock at a price of \$4.90 per share on July 1, 2004.
- 9.3 Underwriting Agreement, dated July 1, 2004, between Allied Healthcare International Inc. and the underwriters named therein. Further details of the underwriting can be found in the Underwriting Section on page 83 of the Post-effective amendment No. 1 to the Form S-3 filed with the SEC on July 1, 2004. The underwriting agreement is Exhibit 10.1 of the Company's Quarterly Report on Form 10-Q for the quarter ended June 30, 2004 filed with the SEC.

10. **TAXATION IMPLICATIONS FOR UK RESIDENTS INVESTING IN THE COMPANY**

The following summary is intended as a general guide to UK resident (and, in the case of individuals, ordinarily resident) Stockholders (who, in the case of individuals, are domiciled in the UK), who hold their Stock in the Company as investments (rather than as trading stock). The summary is based upon existing legislation and current HM Revenue & Customs practice. Any prospective Stockholder who is in any doubt as to his tax position, whether in the UK or in any other jurisdiction in which he may be liable to tax, should consult, and rely upon, the advice of his own professional advisor.

10.1 Tax residence of the Company

The Company is both incorporated in, and managed and controlled in the United States. Accordingly, the Company should be treated as not being resident in the UK, for UK tax purposes.

10.2 Taxation of Dividends

Individuals

Although dividends paid by the Company will constitute Schedule D Case V income in the hands of UK resident Stockholders who are corporates or savings and investment income in the hands of UK resident Stockholders who are individuals, any such Stockholders who are individuals will be liable to income tax (if at all) on their dividends at, in the case of starting and basic rate taxpayers, the dividend ordinary rate (10 per cent. for the year 2005-2006) or, in the case of higher rate taxpayers, the dividend upper rate (32.5 per cent. for the year 2005-2006) in accordance with Sections 1A and 1B of the Income and Corporation Taxes Act 1988. Dividend income from the Company will be treated as forming the highest part of the Stockholder's income.

Companies

A UK resident corporate Stockholder will generally be subject to UK corporation tax under Schedule D Case V in respect of dividends received from the Company at the usual rate of corporation tax applicable to it (30 per cent. for the year 2005-2006 for companies paying the full rate of corporation tax).

Tax Credits

Individuals and corporate Stockholders (in the case of corporate Stockholders owning less than 10 per cent. of the Company) are not normally able to obtain credit for any underlying tax paid by the Company in respect of its own profits.

In the event that dividends are paid under deduction of US withholding tax, UK Stockholders should be able to obtain credit for all or part of any US tax so withheld, in computing their respective liabilities to UK income tax or corporation tax on such dividend income. The maximum credit available would be restricted to the amount of UK income and corporation tax payable on the dividends received.

10.3 Taxation on disposals

Individuals

A UK resident or ordinarily resident Stockholder who disposes of (or who is deemed to dispose of) his Stock may be liable to capital gains tax in relation thereto at rates up to 40 per cent. (for the year 2005-2006) of any chargeable gain thereby realised. In computing the chargeable gain the Stockholder should be entitled to deduct from disposal proceeds the cost to him of the Stock (together with incidental costs of acquisition and disposal).

In addition to the foregoing, in computing his liability to capital gains tax, a Stockholder may be able to deduct from the disposal proceeds of his Stock other amounts including all or part of his annual exemption (£8,500 for the year 2005-2006) and any capital losses available to him. In certain circumstances, the liability to capital gains tax may be reduced by taper relief.

Companies

A UK resident corporate Stockholder who disposes of its Stock may be liable to corporation tax on chargeable gains in relation thereto at the usual rates of corporation tax applicable to it (30 per cent. for the year 2005-2006 for companies paying the full rate of corporation tax). In computing the chargeable gain liable to corporation tax, the Stockholder should be able to deduct from disposal proceeds the cost to it of the Stock, together with incidental costs of acquisition and disposal, as increased by indexation allowance. In some circumstances, a Stockholder may be exempt from corporation tax in relation to its disposal of Stock under the substantial shareholding exemption.

Chargeable gains arising on the disposal of Stock may be relieved by capital and/or income losses arising to the corporate holder.

10.4 Stamp duty and stamp duty reserve tax ("**SDRT**")

Entry into CREST

No stamp duty or SDRT should arise on the transfer of the Stock to the UK Registrar, to hold in its capacity as depository, nor on the subsequent issue by the depository to that transferor of depository interests representing the underlying Stock in uncertificated form (which are eligible for settlement through CREST).

Transfers within CREST

Depository interests representing Stock may be transferred in a paperless form within CREST. Special rules apply to these uncertificated depository arrangements. The depository arrangements put in place by the Company should satisfy the criteria for SDRT exempt depository interests. Any such transfer of the depository interests should therefore not be subject to SDRT.

Persons who are not resident or ordinarily resident (or, if resident or ordinarily resident are not domiciled,) in the UK, including those individuals and companies which trade in the UK through a branch, agency or permanent establishment, and who subscribe for the Stock in the course of that trade, are recommended to seek the advice of professional advisors in relation to their taxation obligations in both the UK and any other jurisdiction in which they may be liable to tax.

It is the responsibility of all persons to satisfy themselves of the particular taxation treatment that applies to them by consulting their own professional tax advisers before investing in Stock. Taxation consequences will depend on particular circumstances.

Neither the Company nor any of its officers, employees, agents and advisers accept any liability or responsibility in respect of taxation consequences connected with an investment in Stock in the Company.