

## AIM SCHEDULE 1 – PRE-ADMISSION ANNOUNCEMENT

Please forward this form to [aimregulation@londonstockexchange.com](mailto:aimregulation@londonstockexchange.com)  
In the case of queries please contact AIM on +44 (0) 20 7797 4154

ANNOUNCEMENT TO BE MADE BY THE AIM APPLICANT PRIOR TO ADMISSION IN ACCORDANCE WITH AIM RULE 2	
<b>ALL APPLICANTS MUST COMPLETE THE FOLLOWING:</b>	
COMPANY NAME:	
Allied Healthcare International Inc. (the "Company")	
COMPANY ADDRESS:	
555 Madison Avenue New York New York USA	
COMPANY POSTCODE:	
10022	
COUNTRY OF INCORPORATION:	
USA	
COMPANY BUSINESS OR, IN THE CASE OF AN INVESTING COMPANY, DETAILS OF ITS INVESTMENT STRATEGY TO BE DISCLOSED IN ACCORDANCE WITH SCHEDULE 2, PARAGRAPH (J) OF THE AIM RULES:	
Allied Healthcare International Inc. is a provider of temporary staffing to the UK healthcare industry, principally nurses, nurse aides and home health aides.	
DETAILS OF SECURITIES TO BE ADMITTED (i.e. where known, number of shares, nominal value and issue price to which it seeks admission and the number and type to be held as treasury shares):	
44,855,772 shares of common stock of \$0.01 each (plus 584,755 shares of common stock of \$0.01 each held in treasury)	
CAPITAL TO BE RAISED ON ADMISSION:	
Nil	
FULL NAMES AND FUNCTIONS OF DIRECTORS AND PROPOSED DIRECTORS:	
Timothy Maxwell Aitken	Chairman and Chief Executive Officer
Sarah Ladd Eames	Executive Vice President and Director
George Richard Green	Non-Executive Director
Mark Steven Hanley	Non-Executive Director
Wayne Anthony Palladino	Non-Executive Director
Jeffrey Scott Peris	Non-Executive Director
Scott Aaron Shay	Non-Executive Director
Henry John Mark Tompkins	Non-Executive Director

**PERSON(S) INTERESTED IN 3% OR MORE OF THE ISSUER'S CAPITAL, EXPRESSED AS A PERCENTAGE OF THE ISSUED SHARE CAPITAL BEFORE AND AFTER ADMISSION:**

Before and after admission:

Timothy Aitken	4.5%
Washington & Congress Capital Partners, L.P.	17.2%
Lewis S. Ranieri*	26.8%
Scott A. Shay*	26.7%
Hyperion Partners II L.P.*	26.7%
Hyperion TW Fund L.P. *	26.7%
Hyperion TWH Fund LLC*	26.7%
Hyperion TWH Fund II LLC*	26.7%

\* Mr. Ranieri and Mr. Shay are affiliates of Hyperion Partners II L.P., Hyperion TW Fund L.P., Hyperion TWH Fund LLC and Hyperion TWH Fund II LLC (together, the "Hyperion Funds") and the Hyperion Funds are affiliates of one another under applicable US securities rules.

**NAMES AND ADDRESSES OF ALL PERSONS TO BE DISCLOSED IN ACCORDANCE WITH SCHEDULE 2, PARAGRAPH (H) OF THE AIM RULES:**

In the year to 29 November 2005 Nina Temple Cox was paid £127,150 for marketing consultancy services provided to the Company. Jenny Mayes was paid £30,000 for consultancy services provided to the Company. Neither Nina Temple Cox nor Jenny Mayes has any relationship with the Company save for the consultancy arrangements described above.

**ANTICIPATED ACCOUNTING REFERENCE DATE:**

30 September

**EXPECTED ADMISSION DATE:**

30 December 2005

**NAME AND ADDRESS OF NOMINATED ADVISER:**

KBC Peel Hunt Ltd  
111 Old Broad Street  
London  
EC2N 1PH

**NAME AND ADDRESS OF BROKER:**

KBC Peel Hunt Ltd  
111 Old Broad Street  
London  
EC2N 1PH

**DETAILS OF WHERE (POSTAL OR INTERNET ADDRESS) THE ADMISSION DOCUMENT WILL BE AVAILABLE FROM, WITH A STATEMENT THAT THIS WILL CONTAIN FULL DETAILS ABOUT THE APPLICANT AND THE ADMISSION OF ITS SECURITIES:**

N/A (quoted applicant)

**DATE OF NOTIFICATION:**

29 November 2005

NEW/ UPDATE (see note):

NEW

**QUOTED APPLICANTS MUST ALSO COMPLETE THE FOLLOWING:**

THE NAME OF THE AIM DESIGNATED MARKET UPON WHICH THE APPLICANT'S SECURITIES HAVE BEEN TRADED:

NASDAQ

THE DATE FROM WHICH THE APPLICANT'S SECURITIES HAVE BEEN SO TRADED:

23 February 2004

CONFIRMATION THAT, FOLLOWING DUE AND CAREFUL ENQUIRY, THE APPLICANT HAS ADHERED TO ANY LEGAL AND REGULATORY REQUIREMENTS INVOLVED IN HAVING ITS SECURITIES TRADED UPON SUCH A MARKET:

The directors of Allied Healthcare International Inc. confirm that after due and careful enquiry Allied Healthcare International Inc. has adhered to all legal and regulatory requirements involved in having its securities traded on NASDAQ.

Refer also to appendix under "AIM Admission" at [www.alliedhealthcare.com](http://www.alliedhealthcare.com).

AN ADDRESS OR WEB-SITE ADDRESS WHERE ANY DOCUMENTS OR ANNOUNCEMENTS WHICH THE APPLICANT HAS MADE PUBLIC OVER THE LAST TWO YEARS (IN CONSEQUENCE OF HAVING ITS SECURITIES SO TRADED) ARE AVAILABLE:

[www.sec.gov](http://www.sec.gov)

DETAILS OF THE APPLICANT'S STRATEGY FOLLOWING ADMISSION INCLUDING, IN THE CASE OF AN INVESTING COMPANY, DETAILS OF ITS INVESTMENT STRATEGY:

The Company intends to expand its range of healthcare staffing services over the long term. It intends to do this by the acquisition of complementary UK healthcare staffing businesses. The Company also intends to evaluate opportunities to acquire healthcare staffing businesses in the USA.

A DESCRIPTION OF ANY SIGNIFICANT CHANGE IN FINANCIAL OR TRADING POSITION OF THE APPLICANT, WHICH HAS OCCURRED SINCE THE END OF THE LAST FINANCIAL PERIOD FOR WHICH AUDITED STATEMENTS HAVE BEEN PUBLISHED:

There has been no significant change in the financial or trading position of the Company since 30 September 2005, which is the end of the last financial period for which audited statements have been published.

A STATEMENT THAT THE DIRECTORS OF THE APPLICANT HAVE NO REASON TO BELIEVE THAT THE WORKING CAPITAL AVAILABLE TO IT OR ITS GROUP WILL BE INSUFFICIENT FOR AT LEAST TWELVE MONTHS FROM THE DATE OF ITS ADMISSION:

The Directors have no reason to believe that the working capital available to the Company or its group will be insufficient for at least twelve months from the date of its admission.

Refer also to paragraph 7 of the appendix under “AIM Admission” at [www.alliedhealthcare.com](http://www.alliedhealthcare.com)

DETAILS OF ANY LOCK-IN ARRANGEMENTS PURSUANT TO RULE 7 OF THE AIM RULES:

N/A

A BRIEF DESCRIPTION OF THE ARRANGEMENTS FOR SETTLING THE APPLICANT'S SECURITIES:

As foreign securities cannot be settled through the CREST system, the Company has appointed Computershare Investor Services plc to act as depository and Computershare Investor Services plc will issue depository interests to the shareholders. Computershare Investor Services plc will apply for these depository interests to be admitted to the CREST settlement system with effect from admission. Refer to paragraph 5 in the appendix under “AIM Admission” at [www.alliedhealthcare.com](http://www.alliedhealthcare.com).

A WEBSITE ADDRESS DETAILING THE RIGHTS ATTACHING TO THE APPLICANT'S SECURITIES:

[www.alliedhealthcare.com](http://www.alliedhealthcare.com) under “AIM Admission”

INFORMATION EQUIVALENT TO THAT REQUIRED FOR AN ADMISSION DOCUMENT WHICH IS NOT CURRENTLY PUBLIC:

Refer to appendix under “AIM Admission” at [www.alliedhealthcare.com](http://www.alliedhealthcare.com)

A WEBSITE ADDRESS OF A PAGE CONTAINING THE APPLICANT'S LATEST ANNUAL REPORT AND ACCOUNTS WHICH MUST HAVE A FINANCIAL YEAR END NOT MORE THEN NINE MONTHS PRIOR TO ADMISSION AND FULLY AUDITED INTERIM RESULTS WHERE APPLICABLE. THE ACCOUNTS MUST BE PREPARED ACCORDING TO UK OR US GAAP OR INTERNATIONAL ACCOUNTING STANDARDS:

[www.alliedhealthcare.com](http://www.alliedhealthcare.com)

THE NUMBER OF EACH CLASS OF SECURITIES HELD IN TREASURY:

584,755 shares of common stock of \$0.01

Note: THIS FIELD SHOULD INDICATE THAT THE ANNOUNCEMENT IS 'NEW' AND ALL RELEVANT FIELDS SHOULD BE COMPLETED. OTHERWISE WHERE THE FORM IS REQUIRED TO BE COMPLETED IN RESPECT OF AN 'UPDATE' ANNOUNCEMENT, THIS SHOULD BE INDICATED. IN SUCH CASES, ALL THE ORIGINAL INFORMATION SHOULD BE INCLUDED WITH ANY AMENDED FIELDS **EMBOLDENED**.